

DRIVING VALUE IN INDUSTRIALS

CME Luncheon/Webcast • October 3, 2019 • Penn Club



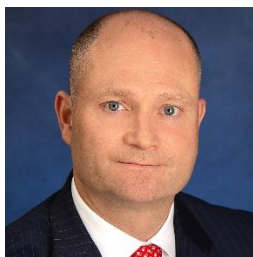
Abstract

The Carlyle Group is a global investment firm with deep industry expertise that deploys private capital across four business segments: Corporate Private Equity, Real Assets, Global Credit and Investment Solutions. With more than \$200 billion of assets under management, Carlyle's purpose is to invest wisely and create value on behalf of its investors, portfolio companies and the communities in which we live and invest. Carlyle employs more than 1,775 people in 33 offices across six continents.

Carlyle manages one of the largest industrial portfolios in the world with a cumulative enterprise value of more than \$45 billion across more than 30 companies. Since 2015, Carlyle has invested more than \$10 billion of equity in industrial transactions with a focus on the chemicals, energy and packaging sectors. Carlyle's industrial team has a long history of investing in large, complex and global transactions with corporate carveouts accounting for more than 70 percent of equity invested since 2005.

Since the firm's founding in 1987, Carlyle's core focus has been generating strong returns for its investors through growing and building value in its portfolio company investments. The firm augments its own deep and diverse global investment talent with its network of Operating Executives and Senior Advisors, a seasoned group of former CEOs and industry leaders of leading global corporations.

This presentation will provide an overview of Carlyle's investment approach, industrial portfolio and views on the current investing environment in the Industrials sector.



THE CARLYLE GROUP

Speaker: **Brian Bernasek** is a Managing Director and head of the Global Industrial and Transportation team at The Carlyle Group. This team has invested in more than 70 transactions across subsectors and geographies. Notable transactions include Allison Transmission, Atotech BV, Axalta Coating Systems, HD Supply, Nouryon, The Hertz Corporation, Novolex Holdings, Signode Industrial Group, Rexnord Corporation, Kinder Morgan and Genesee & Wyoming. Prior to joining Carlyle in 2000, Mr. Bernasek held positions with Investcorp International, a private equity firm, and Morgan Stanley & Co., in its Investment Banking Division. He is currently a member of the Board of Directors of Accudyne Industries, Atotech BV, Nouryon and Novolex Holdings. He is also Chairman of the Board of Directors of the Washington Jesuit Academy.

Event Schedule

Location:

Penn Club
30 W 44th Street, NYC

Event Times: (ET)

11:15 am - 12:00 noon

Registration and
Networking

12 noon - 1 pm Luncheon

1 pm - 2 pm Talk - Webcast

Luncheon Fees

\$120 for non-members

\$90 for members

Check for Early-bird savings

Webcast : \$30

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